# **Wisconsin Institute of Certified Public Accountants**

# **Total Lobbying Effort**

## **Total Lobbying Expenditures**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
\$29,445.33	\$31,838.65	\$32,685.43		\$93,969.41

### **Total Hours Communicating**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
36.00	18.50	26.25		80.75

#### **Total Hours Other**

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total	
71.50	50.75	54.50		176.75	

# **Hours Lobbied on Each Matter**

# **Lobbying Effort On Legislative Bills And Resolutions**

#### Senate Bill 24

Relating to: the treatment of depreciation, depletion, and amortization for income and franchise tax purposes. (FE)

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
32.00 (30%)	1.00 (2%)	1.00 (1%)		34.00 (13%)

### **Assembly Bill 226**

Relating to: audits and interest rates on past due amounts. (FE)

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	2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	11.00 (10%)	2.00 (3%)	4.00 (5%)		17.00 (7%)

## **Assembly Bill 66**

Relating to: accounting and expenditure of state funds and reduction of deficit (first consideration).

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	3.00 (5%)	1.00 (1%)		4.00 (2%)

#### **Assembly Bill 402**

Relating to: decreasing auditor positions in the Department of Revenue. (FE)

Relating to, decreasing addition positions in the Department of Revenue, (PE)					
2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total	
	2.00 (3%)	4.00 (5%)		8.00 (3%)	

#### **Assembly Bill 313**

Relating to: a sales and use tax exemption for building materials that become a part of a facility for a local unit of government or nonprofit organization. (FE)

2015 2015 2016	2016
January - June July - December January - June July	r - December Total

	2.00 (3%)	1.00 (1%)	3.00 (1%)

#### Senate Bill 227

Relating to: a sales and use tax exemption for building materials that become a part of a facility for a local unit of government or nonprofit organization. (FE)

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
	1.00 (2%)	1.00 (1%)		2.00 (< 1%)

#### Senate Bill 532

Relating to: continuing education and examination requirements for certified public accountants and modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting. (FE)

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
	42.00 (60%)	31.00 (39%)		73.00 (28%)

#### **Assembly Bill 725**

Relating to: continuing education and examination requirements for certified public accountants and modifying various administrative rules promulgated by the Accounting Examining Board relating to accounting. (FE)

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
	3.00 (5%)	32.00 (40%)		35.00 (14%)

#### **Assembly Bill 744**

Relating to: requiring institutions of higher education to provide information to students relating to educational costs and financial literacy. (FE)

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
		4.00 (5%)		4.00 (2%)

#### **Assembly Bill 837**

Relating to: adopting revisions to the state's uniform partnership law, providing an exemption from emergency rule procedures, granting rule-making authority, and providing a criminal penalty. (FE)

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
		1.00 (1%)		1.00 (< 1%)

#### Senate Bill 657

Relating to: adopting revisions to the state's uniform partnership law, providing an exemption from emergency rule procedures, granting rule-making authority, and providing a criminal penalty. (FE)

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
		1.00 (1%)		1.00 (< 1%)

# **Lobbying Effort On Budget Bill Subjects**

# Financial Institutions

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
5.00 (5%)				5.00 (2%)

### **Financial Institutions and Professional Standards**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
5.00 (5%)				5.00 (2%)

#### **General Fund Taxes: Income and Franchise Taxes**

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
5.00 (5%)				5.00 (2%)

evenue: Tax Administration					
2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total	
11.00 (10%)				11.00 (4%)	

fety and Professional Services: Agencywide Provisions					
2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total	
2.00 (2%)				2.00 (< 1%)	

# Lobbying Effort On Topics Not Yet Assigned A Bill Or Rule Number

oppose expansion of authority from current law for pay day loan companies to provide financial and tax services

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
5.38 (5%)				5.38 (2%)

#### support correction of accounting course concentration toward 120 hour requirement

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
5.38 (5%)				5.38 (2%)

## AEB rules creating statutory authority to study CE learning fomats for CPAs

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
10.75 (10%)	9.70 (14%)			20.45 (8%)

# LRB 3461/2 practice standards for CPAs

2015	2015	2016	2016	Total
January - June	July - December	January - June	July - December	
8.60 (8%)				8.60 (3%)

#### **Other Matters**

Includes time spent on:

- Gubernatorial nominations
  Matters on which the organization made no lobbying communication

2015 January - June	2015 July - December	2016 January - June	2016 July - December	Total
5.38 (5%)				5.38 (2.09%)